

# FinBridgeProgramme Become a FinExpert®



Producing India's YOUNGEST & FINEST FINANCE
PROFESSIONALS through skill focused experiential
learning

Pioneers in Finance professional courses across Mumbai (since 2003) & Surat (since 2014) and have trained more than 18,000 students till date.

Faculties with almost two decades of training experience and Ex-professionals from revered corporations like Goldman Sachs, Perfect Research and Morningstar.



# Certification



FinBridge program trains 12th Pass candidates for the most coveted and competitive Finance profiles of investment banking, portfolio management, equity research and venture capital. We bridge the HUGE MISMATCH between the practical world and the academic world. Our program will remove the struggle & pain of entering the dream careers of finance.

On clearance of the program, a student is awarded the coveted **FinExpert** title, prefix **"FE"** 





# Why FinBridge?



# **Packages**



# **Placement Stats**

Youngest Offer at

Median Age of Entry

# 60+ Campus Recruiters

41%

**PMS & Equity** Research

Venture **Capital** 

18% 27% 14%

Investment Banks

Wealth Management





















































Harsh Roongta Advisors





































































#### **HK Sudhindra** Partner | Blue Banyan

We at Blue Banyan have recruited a candidate from Finnacle and it's no exaggeration to say he has far exceeded our expectations. I have personally taught at some well known B-Schools and it is clear that the Finnacle course content is far better suited to the needs of capital markets players than what's taught elsewhere.

#### Vinit Rai

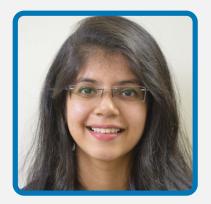
#### Executive Director, Private Equity | JM Financial

The candidate has been assisting the team in investment opportunity screening and detailed evaluation and she has done a fantastic job so far!! She has helped a lot by taking initiative and doing primary market research and supplementing it by competitive profiling of the space.. All in all, your institute is doing a terrific job!!



# **Recent Campus Placement**

**Full Time Conversions** 



Laveena Jagwani SEP ventures

Venture Capital



Shreya Sahu SEP Ventures Venture Capital



**Kenil Mehta** Omkara Capital **Equity Research** 



**Zaid Munshi** ValueQuest Capital Portfolio Management



**Shivam Parekh** in Omkara Capital **Equity Research** 



**Yash Tanna** ithought Portfolio Management



**Darshil Doshi SEP Ventures** Venture Capital



**Pranay Shah** Felix Advisory Investment Banking



**Tanishq Mehra** Venture Capital SEP Ventures



**Rikin Shah** Omkara Capital
Portfolio Management

Sutherland
Equity Research Omkara Capital



**Nikhil Jain** <u>Sutherland</u>



**Rohan Bhambhani** Felix Advisory Investment Banking

in



**Taha Siamwala** in Piper Serica **Equity Research** 



**Ahmedh Madha** Uniti Capito.

Portfolio Management



**Deep Gandhi** <u>Astute Investment</u> Portfolio Management



**Divyansh Agarwal** Felix Advisory Investment Banking

# **Recent Campus Placement**

#### **Full Time Conversions**



Moksha Shah
E Q Capital
Investment Banking



Ayushi Patel
SEP Ventures
Venture Capital



Jamal Qureshi

SEP Ventures

Venture Capital



Urvi Narsaria

SEP Ventures

Venture Capital



Vishal Gurnani

SEP Ventures

Venture Capital



Yashika Narang <u>Multipie</u> Equity Research

in



Mohammed Patel

<u>Care PMS</u>
Portfolio Management



Akshay Chheda

Perfect Research
Portfolio Management



Amey Chheda

Banyan Capital
Portfolio Management



Neeraj Singh

Phoenix Advisers
Investment Banking



Shivangi Goyal

Buoyant Capital

Portfolio Management



**Gautam Gosar**<a href="Perpetuity Ventures">Perpetuity Ventures</a>
<a href="Perpetuity Ventures">Portfolio Management</a>

# **Recent Campus Placement**

#### **Full Time Conversions**



in

**Disha Jugat**JM Financials
Private Equity



Neeraj Bajoria

Knowcraft
Investment Banking



Kumanika Chhajer

Solidarity Investment
Portfolio Management



Aakash Raotole
Felix Advisory
Investment Banking



Aliasger Shafik
Felix Advisory
Investment Banking



**Javvad Vakharwala**<u>Felix Advisory</u>
Investment Banking



Mukul Jain
Family Office
Portfolio Management



Sanket Singh

SEP Ventures

Venture Capital



Kavya Shah

<u>Equirius Capital</u>
Investment Banking

# **Recent Campus Placement**

Full Time Conversions



Himanshu Bisani

Axis Capital
Investment Banking



Pankti Doshi

Felix Advisory
Investment Banking



Manav Shah
India SME investments
Venture Capital



Pritul Jain
India SME Investments
Venture Capital



Dhara Ganatra ortfolio Management Valuequest PMS



Tanmay Gupta

SEP Ventures

Venture Capital



Krisha Kansara

Molecule Ventures
Portfolio Management



Deep Sangoi
Yes Securities
Investment Banking



Vinit Gautam
Yes Securities
Investment Banking





Meet Bhat

SEP Ventures

Venture Capital



Pankaj Parab

Molecule Ventures

Portfolio Management



Keval Bhagat

Zebra Pro and Learn

Equity Research



Swapan Bansal

Zebra Pro and Learn

Equity Research



Megh Desai

Felix Advisory
Investment Banking



Alakmar Daudi
Family Office
Portfolio Management



Shivank Agarwal
Perfect Research
Equity Research



Jagjyot Nanra

<u>EQ Capital</u>
Investment Banking



Jinay Gandhi

<u>Canpac</u>

Business Consulting



Nitya Modi
Felix Advisory
Investment Banking



Pooja Jumani

Axis Capital

Investment Banking



Krish Narang
Arthya Investment PMS
Portfolio Management



Om Kapadia

MJK investments

Equity Research



Miraj Parikh

Felix Advisory

Investment Banking



Arham Shah
Alpha Invesco
Equity Research





Vins Rafaliya
Perfect Research
Equity Research



Uday Bhatia
Felix Advisory
Investment Banking



Anas Qureshi
Felix Advisory
Investment Banking



JAYATI VYAS
Felix Advisory
Investment Banking



Shivani Teli India SME investments Private Equity



Yash Sonthaliya Solidarity Investments Portfolio Management



Dhruv Doshi
Axis Capital
Investment Banking



Avesh Bagadia

<u>Piper Serica</u>

Portfolio Management



Maulik Chaudhari
Omkara Capital
Equity Research



Yashowardhan Agarwal
Banyan Capital Advisors
Portfolio Management



Parth Gohil
Omkara Capital
Equity Research



Amatullah
Manjniwala

Bastion Capital Management
Equity Research



Komal Ladha

Yellow Jersey Investment

Equity Research

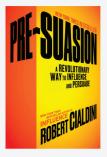
# What We Cover in



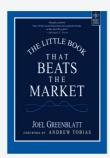
# **FinBridge**

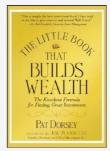
## FinBridge Programme

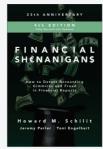
#### **Book Reading Club**

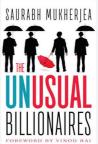


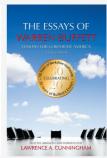










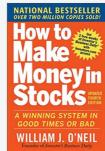


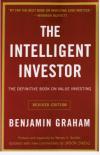


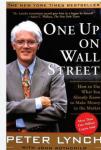












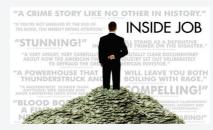
We learn through the best publications and movies in the genre of Psychology, Business and Finance









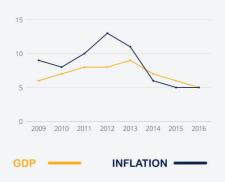






Module: World Economy

Analysing Key Economic Indicators





Readings: Daily Financial Journals





# Assessment Method

Monthly group presentations and blog writing







## Module: Indian Financial System

Basics of Indian Equity Markets





Basics of Indian Debt Markets

Basic Hedging Strategies







#### Module: CFA Investment Foundation







Basics of Investment Management

Corporate Finance and Financial Analysis



#### **Assessment Method**

Tested globally by CFA Institute, USA







Module: Personal Finance & Wealth Management

# Systems of Asset Allocation





Mutual Funds Analysis

Creating Financial
Plans and Key
software used\*



**Assessment Method**Submit a live plan of your family

(\*) Added in Current Year







## Module: Advance TechEdge

**Excel Financial** & Statistical Tools





VBA Macros Coding

Presentation Techniques



#### **Assessment Method**

Working on live annual reports and corporate presentations







#### Module: Financial Statement Analysis











Analysing Annual Reports & Old/New Accounting Standards



Sector Specific Accounting

#### **Assessment Method**

Project work on 20 Listed Companies





Module: Business Analysis

















#### **Assessment Method**

Research work on sectors and companies – Blog Writing







## Module: Valuation & Financial Modeling







Building Financial Models

Merger & Acquisition Valuations





#### **Assessment Method**

Create a financial model from scratch







Module: Business Analysis







De-Coding SaaS and E-commerce Business Models\*





#### **Assessment Method**

Preparing pitch on one key Indian start-up

(\*) Added in Current Year





**Module: Sector Analysis** 

**Banking Industry** 

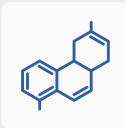




**Real Estate Industry** 

**IT Industry** 





**Specialty Chemical Industry** 

**Cement Industry** 





Pharma Industry

# **Contact Us**

## **MUMBAI** (Head Office)

Address: Finnacle Shah Classes, NADCO, Vivina -2B/13, 2nd Floor,

opp Railway Station, Andheri West, Mumbai. 400058

**Mobile No:** 9869141435 | 9322255530 | 6355043018

**Email:** info@finnacle.co.in

Branches in: Dadar, Andheri, Borivali, Charni Road, Thane & Ghatkopar All mumbai branches within 5 minutes walking distance from station

## **SURAT (Head Office)**

Address: Finnacle Shah Classes, 3rd Floor, Money Arced, Vesu, Surat. 395007

Mobile No: 9157740227

Email: infoefinnacle.co.in

### Vadodara

**U Star Classes** 

Address: B-5, Silver Rock Complex, Makarpura, Vadodara 390014

Jagruti Classes

Address: 301, Chaturbhai Complex 2, Harani Warashiya, Harni Road, Vadodara

390006

Yashraj

Address: 215 Bluediamond Complex, Fatehgunj, Vadodara 390008

#### **Ahmedabad**

Abhiyarthi Career Academy

Address: 3rd floor, Meru mount plaza, near Bandhan Bank, New Nikol,

Ahmedabad.