



Finnacle
Shah
Classes

Chartered Financial Analyst (USA) Training Programme

Pioneers in Finance professional courses across Mumbai (since 2003) & Surat (since 2014) and have trained more than 18,000 students till date.

Faculties with almost two decades of training experience and Ex-professionals from revered corporations like **Goldman Sachs, Perfect Research and Morningstar.**

CFA Charter

Know all about the world of investment



Gold Standard in
Financial Service
Industry



Global Recognition

Conducted in over 170 cities since last
70+ years

Boosts Credentials

600+ University affiliations including
London Business School, IIM Bangalore
and more



CFA Charter

Career Opportunity

Job Profiles

Chief Level
Executive

Consultant

Portfolio
Manager

Relationship
Manager

Research Analyst

Risk Manager

Domestic Recruiters



Global Recruiters



Career Path

Level 1 Exam



Level 2 Exam



Level 3 Exam



- Acquire 4 years of relevant work experience (before, during, or after exam)
- Pledge to adhere to the Professional Conduct Statement
- Join CFA Institute and apply for society membership
- Pay membership dues
- Be a CFA Institute member in good standing

**CFA
Charter**

CFA Charter Curriculum

Topics & Structure	Level 1	Level 2	Level 3
Ethical & Professional Standards Ethical rules for Governance of the Financial Institute while dealing with various persons	15 - 20%	10 - 15%	10 - 15%
Quantitative Methods Application of Statistical tools in financial analysis	8 - 10%	5 - 10%	-
Economics Applied economics for Financial Decision Making	8 - 10%	5 - 10%	5 - 10%
Financial Reporting & Analysis Reporting Standard & Accounting Analysis	13 - 17%	10 - 15%	-
Corporate Finance Tools for the Financial Management of a Company	8 - 10%	5 - 10%	-
Equity Investments Analysis & Valuation of Shares & similar Securities	10 - 12%	10 - 15%	10 - 15%
Fixed Income Analysis & Valuation of Bonds & similar Securities	10 - 12%	10 - 15%	10 - 15%
Derivatives Analysis & Valuation of Derivative Instruments	5 - 8%	5 - 10%	5 - 10%
Alternative Investments Analysis & Valuation of Mutual Fund, PE Fund, VC Fund, Commodity & various other alternative investments	5 - 8%	5 - 10%	5 - 10%
Portfolio Management Portfolio Management theories & their Application	5 - 8%	5 - 15%	35 - 40%

CFA Charter Examination



Eligibility

1. Final year of graduation or
2. Graduate from any discipline or
3. 3 year of full time work experience



Level I

Exam Pattern:*

- Session 1 – 90 MCQ | 2.15 Hours
- Session 2 – 90 MCQ | 2.15 Hours

Global Passing Rate: 30%



Level II

Exam Pattern:*

- Session 1 – 44 MCQ | 2.15 Hours
- Session 2 – 44 MCQ | 2.15 Hours

Global Passing Rate: 45%



Level III

Exam Pattern:*

- Session 1 – MCQ & Essay Type | 2.15 Hours
- Session 2 – MCQ & Essay Type | 2.15 Hours

Global Passing Rate: 56%



CFA Charter

No Negative Marking for all three levels*

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Fee Structure

- **\$350 One-Time Enrollment Fee**

Level	Exam Attempt	Early Registration	Standard Registration
		\$ 900	\$ 1200
1 & 3	February	1st week of August	1st Week November
1 & 2	May	1st Week November	1st Week Feb
1, 2 & 3	August	1st Week Feb	1st Week of May
1 & 2	November	1st Week of May	1st week of August

- These are the tentative dates for registration please whatsapp for exact details
- **GST Applicable on registration from India**

CFA Charter Scholarships

○ Access Scholarship

For individuals who may not be able to afford the program fees. Applicants must meet all CFA Program enrollment requirements.

Exam registration reduced to USD250

○ Women's Scholarship

For women who are interested in earning the CFA charter, do not qualify for other CFA Institute scholarships, and have not yet registered for their next exam.

Exam registration reduced to USD350

○ Student Scholarship

For students currently attending an affiliated university and have not yet registered for their next exam.

Exam registration reduced to USD350

○ Professor Scholarship

For full-time college/university professors or administrators/department heads who teach a minimum number of credit hours at qualified institutions and have not yet registered for their next exam.

Exam registration reduced to USD350

○ Regulator Scholarship

For employees of financial regulators, central banks, securities commissions, qualifying stock exchanges, SROs, and/or government entities.

Exam registration reduced to USD350

○ Media Scholarship

Full-time or contract employees of media organizations that communicate and distribute financial news, data, and education and have not yet registered for their next exam.

Exam registration reduced to USD350

CFA Charter

What we offer

200 Hours of Class Training per level with Weekday/weekend, Classroom/Live and recorded lecture options



Direct doubt solving at faculty whatsapp number



170+ tests, 3 tests for every chapter, 2 tests for each subject & 4 mock test



Trained by CAs, CFAs, FRMs including faculty with 2 decades of experience



Dedicated Mobile and Desktop app for recorded lectures and revisions



Detailed preparation schedule offered for focused study



Proprietary Notes and important concept set



CFA Charter

Our Batches

Sr	Branch	Time	Fees
★ All batch available in Online as well as Offline Mode			
Weekend			
1	Andheri	5 PM to 9 PM - All Sunday & 5 PM to 9 PM - 2nd & 4th Saturday	38,500
2	Dadar	8 AM to 12 PM- All Sunday & 8 AM to 12 PM - 2nd & 4th Saturday	38,500
Weekend			
1	Andheri	6:30 PM to 9 PM - Mon, Tue & Wed Extra Lecture on Thursday	38,500
2	Dadar	3 PM to 5:30 PM - Wed, Thur & Friday Extra Lectures on Monday	38,500
Proposed Batch			
1	Borivali	5 PM to 9 PM - All Sunday & 5 PM to 9 PM- 2nd & 4th Saturday	38,500
2	Grant Road	3 PM to 5:30 PM - Wed, Thur & Friday	38,500
Any one joining other batches has option to shift to proposed batch as it will starts. It may take 1-2 months to properly operational on proposed batches as students join in			



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Contact Us

SURAT

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MUMBAI

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Branches in: Dadar, Andheri, Borivali, Charni Road, Thane & Ghatkopar
All mumbai branches within 5 minutes walking distance from station

www.finnacle.co.in
www.shahclasses.com