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Classes

## Chartered Financial Analyst (USA) Training Programme

Pioneers in Finance professional courses across Mumbai (since 2003) & Surat (since 2014) and have trained more than 18,000 students till date.

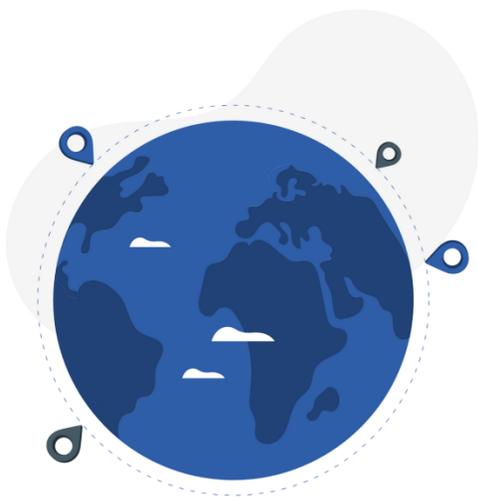
Faculties with almost two decades of training experience and Ex-professionals from revered corporations like **Goldman Sachs, Perfect Research and Morningstar.**

# CFA Charter



Know all about the world of investment

## Gold Standard in Financial Service Industry



## Global Recognition

Conducted in over 170 cities since last  
70+ years

## Boosts Credentials

600+ University affiliations including  
London Business School, IIM Bangalore  
and more



# CFA Charter

## Career Opportunity

### Job Profiles

Chief Level  
Executive

Consultant

Portfolio  
Manager

Relationship  
Manager

Research Analyst

Risk Manager

### Domestic Recruiters



### Global Recruiters



### Career Path

Level 1 Exam



Level 2 Exam



Level 3 Exam



- Acquire 4 years of relevant work experience (before, during, or after exam)
- Pledge to adhere to the Professional Conduct Statement
- Join CFA Institute and apply for society membership
- Pay membership dues
- Be a CFA Institute member in good standing

**CFA  
Charter**

# CFA Charter

## Curriculum

Topics & Structure	Level 1	Level 2	Level 3
<b>Ethical &amp; Professional Standards</b> Ethical rules for Governance of the Financial Institute while dealing with various persons	15 - 20%	10 - 15%	10 - 15%
<b>Quantitative Methods</b> Application of Statistical tools in financial analysis	8 - 10%	5 - 10%	-
<b>Economics</b> Applied economics for Financial Decision Making	8 - 10%	5 - 10%	5 - 10%
<b>Financial Reporting &amp; Analysis</b> Reporting Standard & Accounting Analysis	13 - 17%	10 - 15%	-
<b>Corporate Finance</b> Tools for the Financial Management of a Company	8 - 10%	5 - 10%	-
<b>Equity Investments</b> Analysis & Valuation of Shares & similar Securities	10 - 12%	10 - 15%	10 - 15%
<b>Fixed Income</b> Analysis & Valuation of Bonds & similar Securities	10 - 12%	10 - 15%	10 - 15%
<b>Derivatives</b> Analysis & Valuation of Derivative Instruments	5 - 8%	5 - 10%	5 - 10%
<b>Alternative Investments</b> Analysis & Valuation of Mutual Fund, PE Fund, VC Fund, Commodity & various other alternative investments	5 - 8%	5 - 10%	5 - 10%
<b>Portfolio Management</b> Portfolio Management theories & their Application	5 - 8%	5 - 15%	35 - 40%

# CFA Charter Examination

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## Eligibility

1. Final year of graduation or
2. Graduate from any discipline or
3. 3 year of full time work experience

## Level I

### Exam Pattern:\*

- Session 1 - 90 MCQ | 2.15 Hours
- Session 2 - 90 MCQ | 2.15 Hours

**Global Passing Rate: 30%**

## Level II

### Exam Pattern:\*

- Session 1 - 44 MCQ | 2.15 Hours
- Session 2 - 44 MCQ | 2.15 Hours

**Global Passing Rate: 45%**

## Level III

### Exam Pattern:\*

- Session 1 - MCQ & Essay Type | 2.15 Hours
- Session 2 - MCQ & Essay Type | 2.15 Hours

**Global Passing Rate: 56%**

**CFA Charter** 

**No Negative Marking for all three levels\***

# CFA Charter

## Fee Structure

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- **\$350 One-Time Enrollment Fee**

Level	Exam Attempt	Early Registration \$ 900	Standard Registration \$ 1200
1 & 3	February	1st week of August	1st Week November
1 & 2	May	1st Week November	1st Week Feb
1, 2 & 3	August	1st Week Feb	1st Week of May
1 & 2	November	1st Week of May	1st week of August

- These are the tentative dates for registration please whatsapp for exact details
- **GST Applicable on registration from India**

# CFA Charter

## Scholarships

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### ○ Access Scholarship

For individuals who may not be able to afford the program fees. Applicants must meet all CFA Program enrollment requirements.

**Exam registration reduced to USD250**

### ○ Women's Scholarship

For women who are interested in earning the CFA charter, do not qualify for other CFA Institute scholarships, and have not yet registered for their next exam.

**Exam registration reduced to USD350**

### ○ Student Scholarship

For students currently attending an affiliated university and have not yet registered for their next exam.

**Exam registration reduced to USD350**

### ○ Professor Scholarship

For full-time college/university professors or administrators/department heads who teach a minimum number of credit hours at qualified institutions and have not yet registered for their next exam.

**Exam registration reduced to USD350**

### ○ Regulator Scholarship

For employees of financial regulators, central banks, securities commissions, qualifying stock exchanges, SROs, and/or government entities.

**Exam registration reduced to USD350**

### ○ Media Scholarship

Full-time or contract employees of media organizations that communicate and distribute financial news, data, and education and have not yet registered for their next exam.

**Exam registration reduced to USD350**

# CFA Charter

## What we offer

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200 Hours of Class Training per level with Weekday/weekend, Classroom/Live and recorded lecture options



Direct doubt solving at faculty whatsapp number



170+ tests, 3 tests for every chapter, 2 tests for each subject & 4 mock test



Trained by CAs, CFAs, FRMs including faculty with 2 decades of experience



Dedicated Mobile and Desktop app for recorded lectures and revisions



Detailed preparation schedule offered for focused study



Proprietary Notes and important concept set



# CFA Charter

## Our Batches

Sr	Branch	Time	Fees
★ All batch available in Online as well as Offline Mode			
Weekend			
1	Andheri	5 PM to 9 PM - All Sunday & 5 PM to 9 PM - 2nd & 4th Saturday	38,500
2	Dadar	8 AM to 12 PM- All Sunday & 8 AM to 12 PM - 2nd & 4th Saturday	38,500
Weekend			
1	Andheri	6:30 PM to 9 PM - Mon, Tue & Wed Extra Lecture on Thursday	38,500
2	Dadar	3 PM to 5:30 PM - Wed, Thur & Friday Extra Lectures on Monday	38,500
Proposed Batch			
1	Borivali	5 PM to 9 PM - All Sunday & 5 PM to 9 PM- 2nd & 4th Saturday	38,500
2	Grant Road	3 PM to 5:30 PM - Wed, Thur & Friday	38,500
Any one joining other batches has option to shift to proposed batch as it will starts. It may take 1-2 months to properly operational on proposed batches as students join in			



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## Contact Us

### **SURAT**

**Address:** Finnacle Shah Classes, 3rd Floor, Money Arced, Vesu, Surat. 395007

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**Email:** info@finnacle.co.in

### **MUMBAI**

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opp Railway Station, Andheri West, Mumbai. 400058

**Mobile No:** 9869141435

**Email:** info@finnacle.co.in

**Branches in: Dadar, Andheri, Borivali, Charni Road, Thane & Ghatkopar**  
**All mumbai branches within 5 minutes walking distance from station**